DATE: XX / XX /XXXX

TO: Trade Authority / Program Manager/ Introducer

RE: Participation in Structured Private Financial Opportunity

Dear Sir,

I, **xxxxxxx**, the undersigned, hereby confirm that I have requested of you and your organization specific confidential information and documentation on behalf of ourselves. I hereby declare that I am fully aware of the information received from you is in direct response to my request, and is not in any way considered or intended to be a solicitation of funds of any sort, or any type of offering, and is intended for our general knowledge only. I hereby affirm under penalty of perjury that you have not solicited in any way. I understand that the contemplated transaction is strictly one of private placement and is in no way relying on or related to the United States Securities Act of 1933, as amended or related regulations, and does not involve the sale of securities. That affiant makes this affidavit knowing that the recipients will rely on the contents hereof, and agrees to indemnify and hold-harmless all recipients and all other parties -- including intermediaries -- against any and all claims resulting from any applicant misrepresentation of a material fact or any loss of asset value or any act (legal or not) of a bank or other financial institution, governing authority or agency, the Federal Reserve or an official or other insider of any such entity. Further, I hereby declare we are not licensed brokers or government employees and understand that neither are you or your organization. We mutually agree that this private placement transaction is exempt from the Securities Act, and not intended for the general public, and all materials are for private use only.

For and on behalf of **xxxxxx**

Signature: SEAL OF COMPANY

Name / Title: **xxxx**

Company: **xxxxxx**

Passport Number:xxxxxxx

Date of Issue: xxxxxxxxxxx

Date of Expiry: xxxxxxxxxxxxxxxxx

Country of Issuance: xxxxxxxxxxxxxx